

Reference Materials

Bailey, J & Richards, T (2017). *A Primer for Investment Trustees: Understanding Investment Committee Responsibilities*

Chambers, D, Black, K & Lacey, N (2018). *Alternative Investments: A Primer for Investment Professionals*

Drew, M & Walk, A (2019). *Investment Governance for Fiduciaries*

Stewart, Scott (2013). *Manager Selection*

Government Finance Officers Association (GFOA), *Adopting Financial Policies*, accessed November 5, 2023, <https://www.gfoa.org/materials/adopting-financial-policies>

GFOA, *Investment Policies for Defined Benefit Plans*, accessed November 5, 2023, <https://www.gfoa.org/materials/investment-policies-for-defined-benefit-plans>

GFOA, *Investment Fee Guidelines*, accessed November 5, 2023, <https://www.gfoa.org/materials/investment-fee-guidelines>

GFOA, *Alternative Investments Checklist*, accessed November 5, 2023, https://gfoaorg.cdn.prismic.io/gfoaorg/7f4e42b6-8b46-4124-b62d-93d76fd9fe24_Alternative_Investments_Checklist.pdf

GFOA, *GFOA Sample Investment Policy*, accessed November 5, 2023, https://gfoaorg.cdn.prismic.io/gfoaorg/76b137b8-17e3-42bd-a1f1-7f7be8be50bd_GFOA_sample_investment_policy.pdf

DRAFT