

Disclosure by Independent Firm

Summary Outlining the Qualifications of the Firm:

Strategic Retirement Partners (SRP) is a specialist, our core business is retirement plan consulting. We are a firm built by retirement consultants and the majority of our revenue is derived from serving our retirement plan clients. We have a unique focus in the retirement advisor industry in that we focus on companies that have more than one retirement plan. As such, one of our favorite areas of the retirement plan market is Pension or Defined Benefit (DB) plans.

Our core competencies are high quality investment due diligence, fiduciary risk management and plan design consulting. Our difference is our approach based on sharing best practices, providing clarity, fee transparency and portfolio construction. As a result of this focus, we are often hired for project work to help plan sponsors solve a particular problem or offer a second opinion.

As a dedicated retirement plan consulting firm, our firm has ongoing consulting relationships with 794 plans and conducts at 1,500+ investment performance evaluations each year. The core of our practice is built around helping our clients implement fiduciary best practices, as evidenced by our CEFEX certification. For more information about the Centre for Fiduciary Excellence certification, please visit <https://youtu.be/4TBFaHHGhow>.

Statement indicating the nature of any existing relationship between the firm and the firm being evaluated:

There are no existing relationships between Strategic Retirement Partners and Corpus Christi Regional Transportation Authority.

List of the types of remuneration received by the firm from sources other than the retirement system for services provided to the system:

None.

Statement acknowledging that the firm, or its related entities, is not involved in directly or indirectly managing investments of the system:

Neither Strategic Retirement Partners nor its related entities in involved directly or indirectly managing investment of the system.