

Minimum Educational Training Registration Form (PRB-150)

The Pension Review Board (PRB) has adopted rules outlining the Minimum Educational Training (MET) Program for trustees and administrators of Texas public retirement systems (PRS) (40 Texas Administrative Code, Chapter 607). To enable the PRB to track systems' compliance with minimum training requirements, the rules require systems to provide the PRB with basic information regarding their trustees and system administrator annually.

These requirements, and this form, do not apply to defined contribution plans or retirement systems consisting exclusively of volunteers organized under the Texas Local Fire Fighters Retirement Act.

Some basic instructions follow.

- Please use as many pages as necessary to accommodate the number of trustees on the PRS' board.
- Please note that a PRS may apply for an exemption from the training requirement for system administrators if the system has an outside administrator (bank or financial institution) or a trustee fills that role. Please ensure a <u>Certification Letter for Exemption of Certain System</u> Administrators has been sent to the PRB.
- 3. Please fill out the form in its entirety. If you have any questions, please contact PRB staff at prb@prb.texas.gov or (512) 463-1736.

Systems must submit a PRB-150 form to the PRB by **April 1 annually** and must also send an updated form within 30 days of any change.

The PRB may request additional information on a case-by-case basis.

Please submit by uploading the form to the Pension Online Reporting Tool: http://portal.prb.texas.gov.



| MET PROGRAM R | EGISTRATION FOI | RM (PRI | 3-150) |
|---|-----------------|------------------|----------------------------------|
| Retirement System Profile | | | No Changes Since Previous Rep |
| System Name | | Phone Nun | nber |
| | | | |
| System Contact Name (Please Print) | Email: | | |
| Outgoing Truste | ees/System Ad | minist | rators |
| Name: | | | End Date: |
| | | | |
| | | | |
| | | | |
| | | | |
| Name | | Title | |
| Phone Number | Fax Number | | |
| Email | | Date of H | lire |
| System Administrator for other retirement system bo | pard(s)? | No | |
| If yes, which retirement system board(s)? | | | |
| f yes, which retirement system board(s)? | | | |
| | CERTIFICATION | | |
| heardby certify that the information provi | | mplete ar | nd accurate and that I am |
| duly authorized by the pension system to c Note: For online submissions, by typing your na | • | e below, yo | u are signing this document. |
| Authorizing Signature | Printed Name | <u> </u> | |
| | | | |



| | Tru | ıstee |
|---|-----------------|---|
| Name | | Mailing Address |
| Phone Number | Email | |
| Position (Chair, Vice-Chair, Secretary, etc.) | | Trustee Type (Active, Retired, Citizen, Employer, etc.) |
| Term Length | Term Start Date | Term End Date |
| Trustee on other retirement system board | (s)? Yes | s No |
| If yes, which retirement system board(s)? | | |
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| Phone Number Position (Chair, Vice-Chair, Secretary, etc. | | Trustee Type (Active, Retired, Citizen, Employer, etc.) |



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| Phone Number | Email | |
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